UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FREDERICK BURTON, :

Individually and On Behalf of All Others

Similarly Situated, : 08 CV 3037 (LAP)

Plaintiff,

NOTICE OF APPEARANCE

VS.

MERRILL LYNCH & CO., INC. and MERRILL: LYNCH, PIERCE, FENNER & SMITH INC.,

:

Defendants.

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Please take notice that the undersigned of the law firm of Skadden, Arps, Slate,

Meagher & Flom LLP is hereby entering an appearance as counsel of record for Merrill Lynch & Co., Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated.

Dated: New York, New York

April 1, 2008

/s/ Jay B. Kasner

Jay B. Kasner (jkasner@skadden.com) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Defendants Merrill Lynch & Co., Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated

CERTIFICATE OF SERVICE

The undersigned, an attorney duly admitted to practice law before this Court, hereby certifies under penalty of perjury, that on April 1, 2008, I caused a true copy of the Notice of Appearance to be served upon the following party by first-class mail:

Noman E. Siegal Stueve Siegel Hanson LLP 460 Nichols Road Suite 200 Kansas City, MO 64112

Dated: New York, New York April 1, 2008